Minimum Requirements for WPQC Documentation

**LEVEL I (INTERVENTION-BASED SERVICES):**
- Document the medication being intervened upon and the subsequent recommendation (drug, dose, etc.).
- No Personal Medication List (PML) or Medication Action Plan (MAP) is required to be provided to the prescriber or patient.
- Each Level I intervention should be communicated to the prescriber.

**LEVEL II (COMPREHENSIVE MEDICATION REVIEW & ASSESSMENT SERVICES) (CMR/A):**
- The documentation process can begin prior to, during or following the patient visit.
- All medications should be compiled (including OTC’s, etc.).
- The patient and prescriber(s) must receive an updated copy of the Personal Medication List (PML) for all Level II Services.
- Patients must receive a Medication Action Plan (MAP) describing any changes that resulted from the service.
- The prescriber(s) must receive a written summary of the CMR/A visit.

Participating payers may have their own documentation requirements. Please review the [WI ForwardHealth MTM Policy](#) for specific documentation requirements related to the provision of services for WI ForwardHealth members.