

Medication Therapy Management (MTM) Toolkit

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Note: All items may be customized for use at your practice site.

***Disclaimer: Use of this toolkit is not meant to replace professional judgment. Pharmacists should always exercise caution and cross reference tools when performing Medication Therapeutic Management or Medication Reconciliation. PSW does not assume legal or other liability for errors made while using this toolkit.

Medication Therapy Management Interventions

- “What Your Pharmacy Did For You Today” Checklist
- Intervention flag templates
- Intervention Fax Forms

Comprehensive Medication Review (CMR) Tools

- CMR Checklist
- Brief Medication History Form
- SOAP Note Contents & Example
- SOAP Note Blank Template
- CMR Cover Letter to Prescriber
- Authorization to Release Medical Information
- Patient Letter for MTM
- Renal Dosing Communication Fax
- Diabetes Checklist for Pharmacists

Patient Medication Lists

- Wallet Card Example
- “List it. Don’t risk it!” Brochure

Medication Reconciliation

- “Medication Reconciliation: The Role of Community Pharmacists” Presentation
- Med Rec Workflow Diagram
- Med Rec Checklist
- Med Rec Patient Education Brochure
- Medication Action Plan for Med Rec
- Med Rec Documentation Form

Pediatrics

- Pediatric Dose Check Form
- Example Pediatric Dose Back Calculation
- “Your Child’s Medicine” Form

Geriatrics

- Fall Risk Medications in Elderly
- Potentially Inappropriate Medications Beer’s List
- Potentially Inappropriate Medication Use in the Elderly

Other Resources

- A Call to Action: Protecting U.S. Citizens from Inappropriate Medication Use (ISMP White Paper)
- Applying MTM Core Elements to Medication Reconciliation in the Community Pharmacy Article
- Joint Commission Safety Goal #8
- American Society of Health System Pharmacists 2015 Goals
- Useful MTM Websites and References for Pharmacists
- Involving Local Pharmacy Providers Works



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